

AUROBINDO PHARMA LIMITED
(CIN - L24239TG1986PLCO15190)

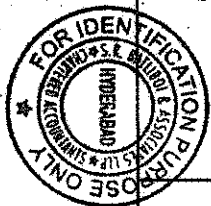
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(Rs. In lakhs)

STATEMENT OF STAND ALONE/CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED 30.06.2015

PART I	Particulars	Stand alone				Consolidated			
		Three months ended		Year Ended		Three months ended		Year Ended	
		30.06.2015	31.03.2015	30.06.2014	31.03.2015	30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited	Audited (refer note no.9)	Unaudited	Audited	Unaudited	Audited (refer note no.9)	Unaudited	Audited
1 Income from operations	(a) Net sales/Income from operations (Net of excise duty)	216,314	202,042	193,456	801,800	326,372	314,397	289,461	1,204,323
	(b) Other operating income	5,648	1,799	1,644	7,710	5,664	1,810	1,646	7,729
	Total income from operations (net)	221,962	203,841	195,100	809,510	332,036	316,207	291,107	1,212,052
2 Expenses	(a) Cost of material consumed	110,515	104,033	91,385	392,033	119,845	103,234	95,351	412,281
	(b) Purchase of stock-in-trade	9	114	548	1,576	32,348	33,657	46,299	171,227
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(5,231)	(10,382)	(603)	(15,909)	(1,410)	469	(3,587)	(32,948)
	(d) Employee benefits expense	19,182	18,851	14,800	66,875	36,508	37,332	30,209	130,226
	(e) Depreciation and amortisation expense	6,315	6,266	6,340	24,515	8,911	8,467	9,083	33,261
	(f) Provision for decline in the value of long-term investment	37,594	35,779	30,171	134,493	72,280	75,906	57,020	274,904
	(g) Other expenses	168,384	160,061	142,641	608,983	268,482	259,065	234,375	988,951
	Total expenses	53,578	43,780	52,459	200,527	63,554	57,142	56,732	223,101
3 Profit/(Loss) from operations before other income, finance costs, foreign exchange (gain)/loss and exceptional items (1-2)		2,475	627	569	4,232	2,911	674	1,081	8,076
4 Other income		56,053	44,407	53,028	204,759	66,465	57,816	57,813	231,177
5 Profit/(Loss) from ordinary activities before finance costs, foreign exchange (gain)/loss and exceptional items (3+4)		1,504	1,409	1,385	5,658	2,085	2,260	1,885	8,431
6 Finance costs (refer note 5)		498	212	(647)	5,067	2,558	(119)	(142)	5,960
7 Foreign exchange (Gain)/Loss (refer note 5)		54,051	42,786	52,290	194,034	61,822	55,675	56,070	216,786
8 Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6-7)		54,051	42,786	52,290	194,034	61,822	55,675	56,070	216,786
9 Exceptional item		54,051	42,786	52,290	194,034	61,822	55,675	56,070	216,786
10 Profit/(Loss) from ordinary activities before tax (8-9)		13,449	9,085	12,950	42,400	18,653	15,340	14,643	59,660
11 Tax expense/(credit)		40,602	33,701	39,340	151,634	43,169 (75)	40,335 (45)	41,427 (116)	157,126 (451)
12 Net Profit/(Loss) for the period (10-11)		40,602	33,701	39,340	151,634	43,244	40,380	41,543	157,577
13 Minority Interest									
14 Net Profit/(Loss) after taxes and minority interest (12-13)		2,920	2,920	2,915	2,920	14,81	13,84	14,25	54,05
15 Paid-up Equity Share Capital (Face value Re. 1 per share)		13,91	11,55	13,50	52,01	14,80	13,84	14,24	54,00
16 Reserves excluding Revaluation Reserve		13,90	11,55	13,48	51,97	14,80	13,84	14,24	54,00
17 Earnings per share of Re.1/- each (not annualised)									
	(a) Basic								
	(a) Diluted								



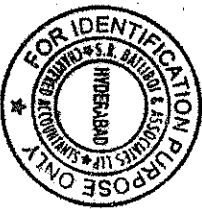
PART II

SELECT INFORMATION FOR THE QUARTER ENDED 30.06.2015

Particulars	Three months ended			Year Ended 31.03.2015
	30.06.2015	31.03.2015	30.06.2014	
A				
1 PARTICULARS OF SHAREHOLDING				
1 Public Shareholding				
- Number of Shares	134,556,489	134,406,489	133,081,235	134,406,489
- Percentage of Shareholding	46.08	46.03	45.66	46.03
2 Promoters and promoter group Shareholding				
a) Pledged/Encumbered				
- Number of Shares	8,523,000	10,006,000	21,882,297	10,006,000
- Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	5.41	6.35	13.82	6.35
- Percentage of Shares (as a % of the total share capital of the company)	2.92	3.43	7.51	3.43
b) Non-encumbered				
- Number of Shares	148,902,786	147,569,786	136,493,489	147,569,786
- Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	94.59	93.65	86.18	93.65
- Percentage of Shares (as a % of the total share capital of the company)	51.00	50.54	46.83	50.54

Particulars	Three months ended 30.06.2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	6
Disposed of during the quarter	6
Remaining unresolved at the end of the quarter	Nil

2

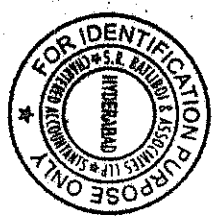


NOTES:

- 1 The above unaudited financial results as reviewed by the Audit Committee have been approved by the Board at its meeting held on August 12, 2015. A Limited Review of the above stand alone financial results has been carried out by the Statutory Auditors.
- 2 The consolidated financial results have been prepared in accordance with AS - 21 on 'Consolidated Financial Statement' and AS-27 ' Financial Reporting of Interests in Joint Ventures' and includes financial results of all Subsidiaries and a Joint Venture.
- 3 The Company's operations fall within a single primary business segment viz. 'Pharmaceutical Products'.
- 4 Sales of standalone for the current quarter include exports Rs.177,669 lakhs (Quarter ended June 30, 2014 Rs.159,782 lakhs).
- 5 Foreign exchange (gain)/loss for stand alone and consolidated includes exchange difference of Rs.6,424 lakhs, Rs.Nil lakhs, Rs.1,049 lakhs, for three months ended June 30, 2015, March 31, 2015, and June 30, 2014 respectively and Rs.7,556 lakhs for the year ended March 31, 2015 arising from foreign currency borrowings to the extent that they are regarded as an adjustment to finance cost as per para 4(e) of "AS 16" on Borrowing costs.
- 6 The Board of Directors at their meeting held on September 12, 2013 decided to transfer its injectable unit of the Company on a going concern basis comprising assets and liabilities pertaining to the said unit to its wholly owned subsidiary Curepro Parenterals Limited w.e.f. April 1, 2014. The same is subject to requisite consent, approval or permission of the statutory or regulatory authorities. Pending such approvals, no effect of this scheme has been given in the above results.
- 7 Aurobindo Pharma (Australia) Pty Limited and its subsidiary Aurobindo Pharma NZ Limited ceased to be step down subsidiaries of the Company w.e.f. 10th April, 2015.
- 8 The Company on July 22, 2015, has allotted 291,982,275 equity shares of Re.1/- each to the shareholders of the Company as Bonus shares in the ratio of 1:1. Consequent to the aforesaid allotment, the paid up equity share capital of the Company has increased from 291,982,275 Equity Shares of Re.1/- each to 583,964,550 Equity Shares of Re.1/- each.
- 9 The figures of quarter ended March 31, 2015 are the balancing figures between audited figures in respect of the full financial year ended March 31st and unaudited published year to date figures upto the third quarter ended December 31st. The unaudited consolidated results published year to date figures upto the third quarter ended December 31st were not subject to limited review and the unaudited standalone results were subject to limited review.
- 10 During the previous year, on December 4, 2014, Company's USA subsidiary Aurobindo Pharma USA Inc. has acquired Natrol LLC, USA. The above Consolidated results for the quarter ended June 30, 2015 and for the quarter ended and year ended March 31, 2015 includes financial results of operations of Natrol LLC, USA from December 4, 2014. The corresponding figures of the quarter ended June 30, 2014 are not comparable.
- 11 The Board has approved an interim dividend @50% i.e. Re.0.50 (Paise fifty only) per equity share of Re.1/-(Rupee One only) for the year 2015-16.
- 12 Previous period figures have been regrouped/rearranged wherever considered necessary to conform to the current period presentation.

By Order of the Board

N.Govindarajan
Managing Director



Place: Hyderabad
Date :August 12, 2015

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